#### Keynote: «Cyber Sovereignty - Reality or Illusion?»

Improving Cybersecurity: How Sovereign Can Switzerland Be?

Oct 10th, 2019 Kickstart Accelerator, Kraftwerk, Zürich

Dr. Thomas Dübendorfer, CISSP



#### Dr. Thomas Dübendorfer

- Dr. sc. ETH, PhD in Computer Science from ETH Zürich on Cyber Security; CISSP
- President, Swiss ICT Investor Club (SICTIC)
- Chairman, swisssecurity.org
- Ex-Googler (tech lead in security/privacy engineering)
- Past President, Information Security Society Switzerland (ISSS)



#### **Work experience**









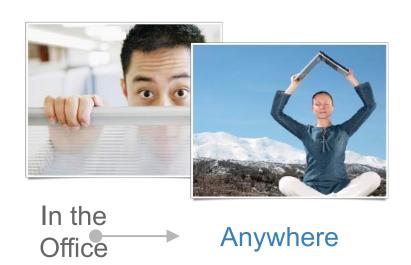




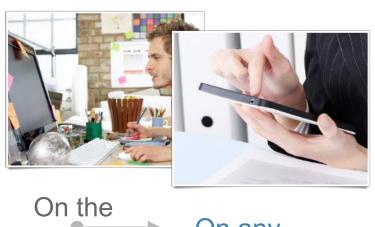
### **Agenda**

- Digital Communication Equipment Origins
- Banking Infrastructure
- Secure Communication
- Advanced Persistent Threats
- Conclusions

#### **New Business Communication Patterns**





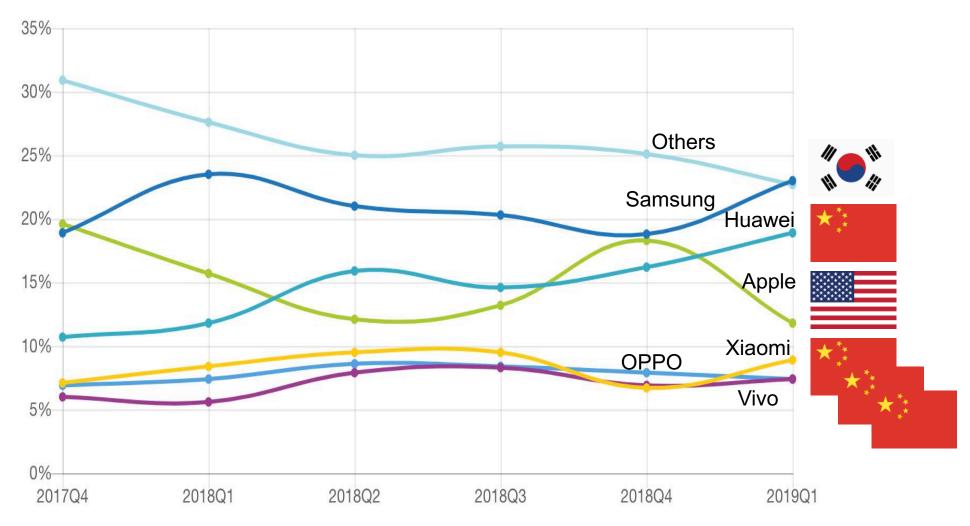






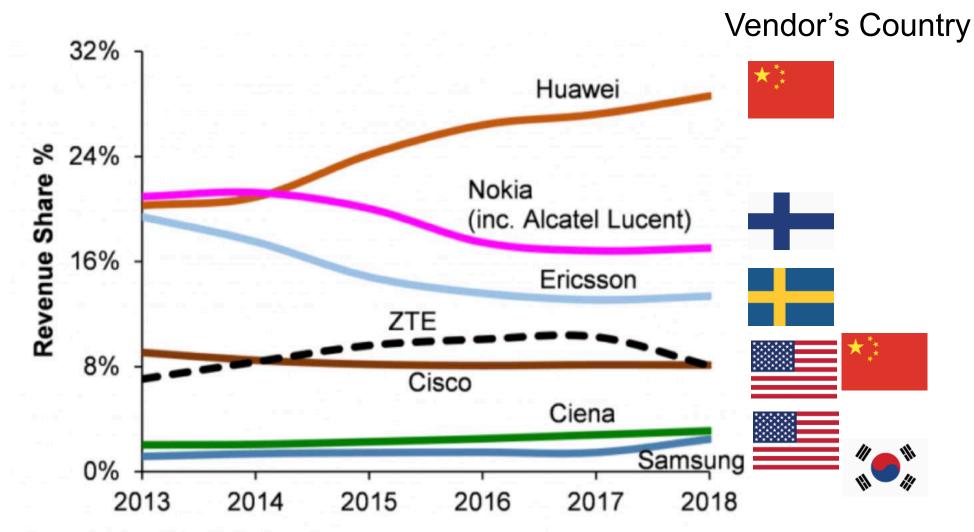
## DIGITAL COMMUNICATION EQUIPMENT

## Worldwide Top 5 Smartphone Shipment Company Market Share



Source: IDC

#### **Worldwide Telco Equipment Market Shares**



Source: Dell'Oro Group

\*Equipment includes: Broadband Access, Carrier IP Telephony, Microwave, Mobile RAN, Optical, SP Router and CE Switch, Wireless Packet Core

#### **Ethernet Switch & Router Market Leaders**

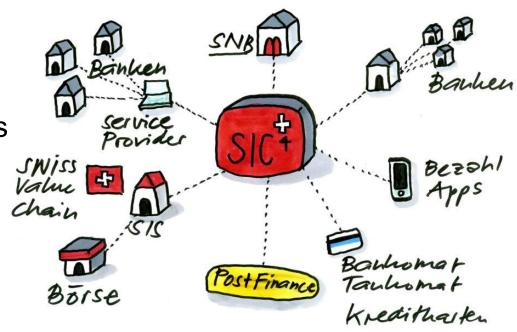


Source: Synergy Research Group, Q3 2018

#### **BANKING INFRASTRUCTURE**

## **Swiss Interbank Clearing (SIC)**

- Operated since 1987 by SIX Interbank Clearing Ltd on behalf of the Swiss National Bank (SNB).
- System for large-value transactions and retail transfers trough services provided by financial market participants (bank transfers, card payments, automatic debits, etc.).
- Statistics for August 2019:
  - 3 trillion CHF turnover
  - 50 million transactions
  - Peak: 171 billion CHF / day
  - Up to 700 transactions / second



Sources: <u>SNB</u> (data), SIX (image)

## **Hardware Security Module (HSM)**

- HSMs by Securosys
  - Digital signing of SIC transactions
  - Settlement of all Swiss stock exchange (SIX) transactions
- Developed, produced, tested, and operated in Switzerland
  - Trustworthy supply chain
  - Independent and neutral
  - Offered as hardware and cloud service
- Securoys Company Information
  - Established in 2014
  - Ownership: Founders, employees, independent Swiss investors
  - Headquarters in Zürich, Switzerland
  - Subsidiaries Germany (EU) and Hong Kong (APAC)







Source: Securosys SA, info@securosys.ch

#### **HSMs Manufactured in Switzerland**

enics



### SECURE COMMUNICATION

### **Polycom: Secure Radio Network**

- Switzerland-wide secure radio network of the Swiss rescue and security authorities and organisations (BORS).
- Voice and data transmission by radio within and between border guard, police, fire service, ambulance, civil protection organisation and supportive military units.
- About 55'000 users.
- Built about 10 years ago, significant updates planned (switch to LTE broadband technology) until 2030.
- An independent mobile radio infrastructure is planned with its own frequency range and own power supplies.
- Not accessible for private or business users.

## ID Quantique – Quantum security



Technology to secure point to point communication links with quantum secure encryption. Company based in Switzerland.

#### Services and Products:

- quantum-safe network encryption
- secure quantum key generation
- quantum key distribution solutions and services

#### **Customers:**

- financial industry
- enterprises
- government

## Blackphone – by Silent Circle



Confederaziun svizra

Secure mobile phone

Company was based in Geneva, now headquarters are in US.

Swiss entity liquidated in July 2019

Zefix - Central Business Name Index



in the SOGC published publications regarding the registry of commerce since 03. Februar 2016

SHAB: Pub. Nr. 1004708414 from 03.09.2019 Registre du commerce du Canton de Genève du

Silent Circle SA, à Le Grand-Saconnex, CHE-175.457.163 (FOSC du 24.04.2019, p. 0/1004616520). Par décision du juge du Tribunal de première instance du 11.07.2019, la société a été dissoute conformément à l'art. 731b CO; sa liquidation a été ordonnée selon les dispositions applicables à la faillite. Par conséquent, sa raison sociale devient: Silent Circle SA, en liquidation [Silent Circle AG, in Liquidation] [Silent Circle Ltd, in liquidation].

#### **Trustless.ai - Secure E2E Communication**



Secure mobile phone "extension pad" for e-banking, crypto wallet, passwords, secure messaging etc.

Status: Prototype, looking for funding

Based in Switzerland.

Source: Trusless.ai

## **Threema – Seriously Secure Messaging**





Secure messaging app for private and business customers.

Status: Live with millions of users.

Based in Switzerland.

Source: Threema

## ADVANCED PERSISTENT THREATS

## THREATRAY - Understanding Malware

- Spin-off from University of Applied Sciences Berne
- Threatray takes a "DNA"-like probe of an infected file and compares it to "DNA"-fragments of known malware
  - Allows to understand the malware threat in much more detail than traditional anti-virus software, even for new and highly customized malware (i.e. advanced persistent threats).

## **CONCLUSIONS**

#### **Conclusions**

- Internet infrastructure, mobile networks and mobile devices are mostly built by Chinese, South Korean and US vendors.
- Switzerland has its own communication infrastructure for rescue and security authorities and organisations.
- Switzerland based companies have:
  - Built hardware security modules to secure valuable transactions.
  - Developed secure messaging software (apps) used by millions of people.
  - Built quantum secure point-to-point communication devices.
- Building a "secure phone" is costly and getting it used by many people is hard.
- Switzerland is highly innovative.

# Thanks for your attention! Dr. Thomas Dübendorfer thomas@duebendorfer.ch **Keynote: Cyber Sovereignty - Reality or Illusion?** © Thomas Dübendorfer 23